

LABOR MARKET REVIEW

Economic Growth Region 3

Statistical Data Report for May 2009

Released July 2009



May 2009 Labor Force Estimates
(Not seasonally adjusted)

State Release Date: 6/19/2009

Source: Indiana Workforce Development, Research & Analysis, Local Area Unemployment Statistics

Economic Growth Region (EGR) 3 includes: Adams, Allen, DeKalb, Grant, Huntington, Lagrange, Noble, Steuben, Wabash, Wells, and Whitley Counties.



Area	Labor Force	Employed	Unemployed	Rate April 2009	Rate March 2009	Rate April 2008
U. S.	154,336,000	140,363,000	13,973,000	9.1%	8.6%	5.2%
Indiana	3,227,693	2,891,242	336,451	10.4%	9.9%	5.1%
Fort Wayne MSA	214,929	191,434	23,495	10.9%	9.8%	5.0%
EGR 3	377,539	329,881	47,658	12.6%	10.4%	9.1%
Adams County	16,184	13,744	2,440	15.1%	15.0%	5.1%
Allen County	181,571	162,211	19,360	10.7%	9.6%	5.1%
DeKalb County	20,840	17,932	2,908	14.0%	13.4%	6.0%
Grant County	31,114	26,918	4,196	13.5%	11.8%	7.4%
Huntington County	20,662	17,801	2,861	13.8%	11.6%	5.4%
Lagrange County	17,226	14,373	2,853	16.6%	17.6%	5.6%
Noble County	23,846	19,732	4,114	17.3%	16.5%	6.2%
Steuben County	16,338	13,779	2,559	15.7%	15.0%	6.2%
Wabash County	16,398	14,168	2,231	13.6%	12.8%	6.9%
Wells County	14,959	13,253	1,706	11.4%	10.0%	4.3%
Whitley County	18,400	15,970	2,430	13.2%	11.6%	5.1%

COUNTY UNEMPLOYMENT RATE AND RANKING

April 2009 Rate	April 2009 Ranking (High to Low)	County
17.3%	3	Noble
16.6%	4	LaGrange
15.7%	8	Steuben
15.1%	10	Adams
14.0%	12	DeKalb
13.8%	14	Huntington
13.6%	15	Wabash
13.5%	17	Grant
11.4%	36	Wells
10.7%	48	Allen

INDIANA and SURROUNDING STATES UNEMPLOYMENT April 2009 (Not seasonally adjusted)

Illinois	10.1%
Indiana	10.6%
Kentucky	10.6%
Michigan	14.1%
Ohio	10.8%

REGIONAL AND STATE UNEMPLOYMENT (SEASONALLY ADJUSTED)

Unemployment rates were higher in May than a year earlier in all 372 metropolitan areas, the Bureau of Labor Statistics of the U.S. Department of Labor reported today. Fifteen areas recorded jobless rates of at least 15.0 percent, while 21 areas registered rates below 5.0 percent. The national unemployment rate in May was 9.1 percent, not seasonally adjusted, up from 5.2 percent a year earlier. Among the 310 metropolitan areas for which nonfarm payroll employment were available, 295 areas recorded over-the-year declines in employment and 15 reported increases.

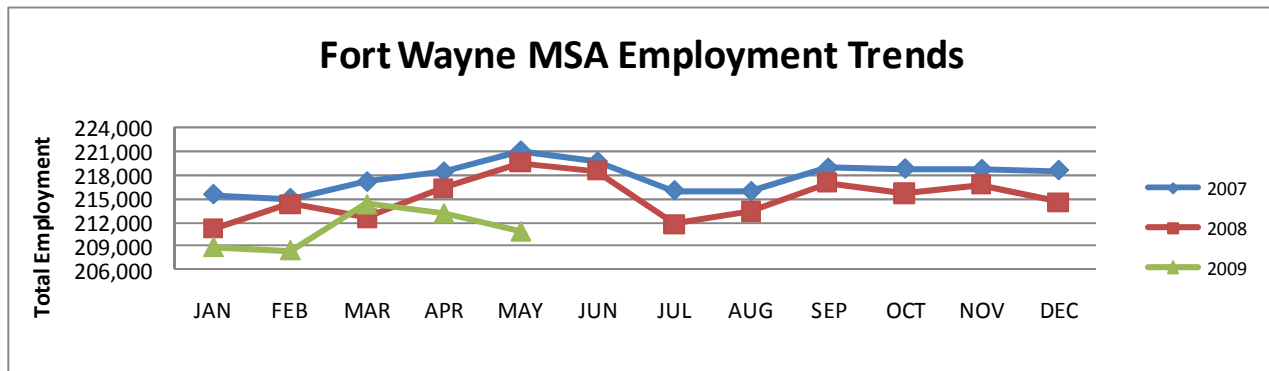
In May, 112 metropolitan areas reported jobless rates of at least 10.0 percent, up from 6 areas a year earlier, while 97 areas posted rates below 7.0 percent, down from 333 areas in May 2008. El Centro, Calif., recorded the highest unemployment rate, 26.8 percent, followed by Yuma, Ariz., at 23.3 percent. Among the 15 areas with jobless rates of at least 15.0 percent, 7 were located in California, 3 were in Michigan, and 2 were in Indiana. Bismarck, N.D., registered the lowest jobless rate in May, 3.5 percent, followed by Iowa City, Iowa, 3.7 percent, and Ames, Iowa, 3.8 percent. Overall, 148 areas posted unemployment rates above the U.S. figure of 9.1 percent, 215 areas reported rates below it, and 9 areas had the same rate.

Fort Wayne MSA

Wage and Salaried Employment

	MAY 2009	APRIL 2009	MAY 2008	APRIL 09 TO MAY 09 # CHG.	% CHG.	MAY 08 TO MAY 09 # CHG.	% CHG.
Total Nonfarm	209400	209700	219600	-300	-0.1%	-10,200	-4.6%
Total Private	185500	186500	196600	-1,000	-0.5%	-11,100	-5.7%
Goods Producing	40200	42000	48700	-1,800	-4.3%	-8,500	-17.5%
Service-Providing	169200	167700	170900	1,500	0.9%	-1,700	-1.0%
Private Service Providing	145300	144500	147900	800	0.6%	-2,600	-1.8%
Mining, Logging and Construction	10200	9700	11200	500	5.2%	-1,000	-8.9%
Manufacturing	30000	32300	37500	-2,300	-7.1%	-7,500	-20.0%
Durable Goods	21500	23900	28300	-2,400	-10.0%	-6,800	-24.0%
Computer and Electronic Product Manufacturing	5100	5100	4700	0	0.0%	400	8.5%
Transportation Equipment Manufacturing	1800	4100	6200	-2,300	-56.1%	-4,400	-71.0%
Trade, Transportation, and Utilities	45200	44800	46100	400	0.9%	-900	-2.0%
Wholesale Trade	12400	12400	12800	0	0.0%	-400	-3.1%
Retail Trade	22900	22500	22900	400	1.8%	0	0.0%
Transportation, Warehousing, and Utilities	9900	9900	10400	0	0.0%	-500	-4.8%
Information	3600	3600	3700	0	0.0%	-100	-2.7%
Financial Activities	11600	11600	11900	0	0.0%	-300	-2.5%
Professional and Business Services	20400	20300	21400	100	0.5%	-1,000	-4.7%
Education and Health Services	37100	37300	36800	-200	-0.5%	300	0.8%
Leisure and Hospitality	19700	19200	20100	500	2.6%	-400	-2.0%
Food Services and Drinking Places	16500	16200	16800	300	1.9%	-300	-1.8%
Other Services	7700	7700	7900	0	0.0%	-200	-2.5%
Government	23900	23200	23000	700	3.0%	900	3.9%
Federal Government	2300	2300	2300	0	0.0%	0	0.0%
State Government	3700	3700	3400	0	0.0%	300	8.8%
State Government Educational Services	2600	2600	2300	0	0.0%	300	13.0%
State Government Excluding Education	1100	1100	1100	0	0.0%	0	0.0%
Local Government	17900	17200	17300	700	4.1%	600	3.5%
Local Government Educational Services	10400	10000	10300	400	4.0%	100	1.0%
Local Government excluding Educational Services	7500	7200	7000	300	4.2%	500	7.1%

Source: Indiana Department of Workforce Development. Research & Analysis. UI Statistics.

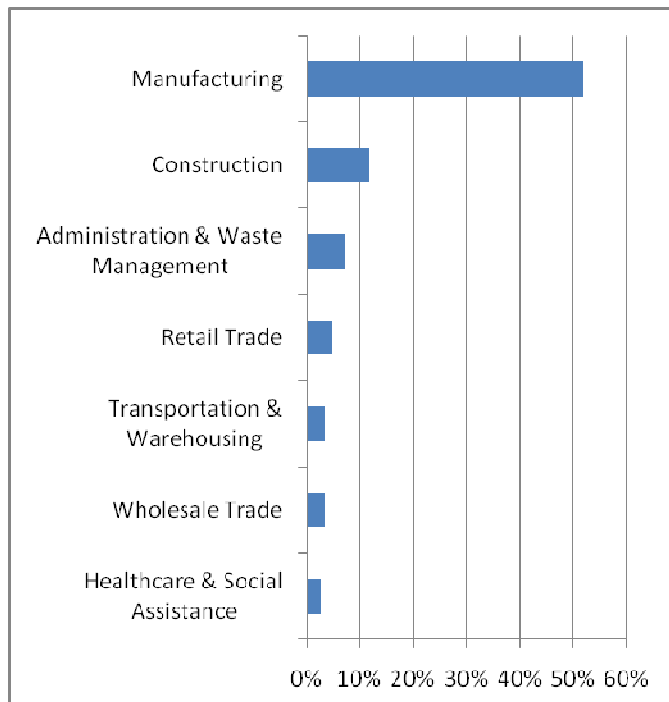


UNEMPLOYMENT CLAIMS for REGION 3

Week Ending	Initial Claims	Continued Claims	Total Claims	INDIANA (Total)
5/2/2009	1,708	21,514	23,222	157,453
5/9/2009	3,495	21,605	25,100	159,064
5/16/2009	1,732	23,286	25,018	157,786
5/23/2009	1,586	22,907	24,493	156,707
5/30/2009	1,548	22,438	23,986	153,212

Source: Indiana Workforce Development, Research & Analysis, UI Statistics

Monthly Unemployment Claims By Industry by Percentage of Total For Region 3, May 2009



Source: Indiana Workforce Development, Research & Analysis, UI Statistics

WARN NOTICES for Region 3 in May 2009

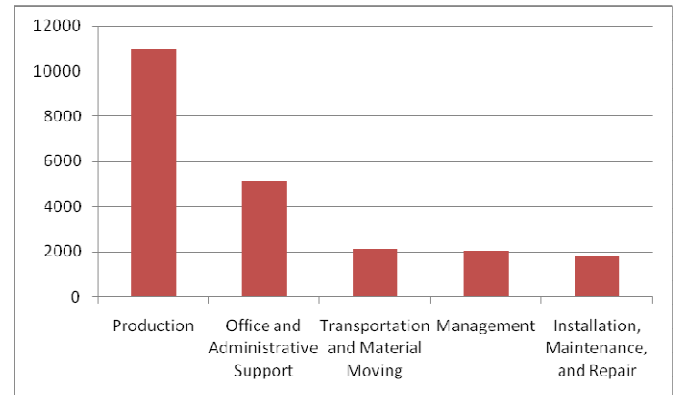
Company	City	County	Affected Workers
Fort Wayne Foundry	Columbia City	Whitley	287
Fort Wayne Foundry	Fort Wayne	Allen	174
American Medical Response Ambulance Service, Inc.	Fort Wayne	Allen	116

Data are rounded.

Source: Hoosiers by the Numbers, WARN Notices
Indiana Department of Workforce Development, June 2009

Applicant Pool

Top Five Occupational Groups Desired by Individuals with Active Online or Offline Resumes in the Past Twelve Months Region 3



Source: Indiana Department of Workforce Development, Indiana Career Connect Database.



CONSUMER PRICE INDEX

(CPI-U Change)

Unadjusted Percent Change to May 2009 from:

	May. 2008	Apr. 2009
U.S. City Average		
All Items	-1.3%	.3%
Food & Beverages	2.7%	-1.1%
Housing	.5%	-1.1%
Apparel	.8%	-1.2%
Transportation	-14.3%	2.3%
Medical Care	3.2%	.2%
Recreation	1.1%	.0%
Education & Communication	3.4%	.2%
Other Goods & Services	7.3%	-2.2%
Midwest Region (All Items)*	-1.9%	.4%

*Midwest Region = Midwest Urban Average. Expenditure categories are not available on a regional basis. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota, and Wisconsin. CPI-U=Consumer Price Index-Urban

Source: U.S. Bureau of Labor Statistics

2008 Associate's Degree Completers
Region 3

2008 Occupational Employment Survey
Wage by Occupation Category
Region 3

<u>Program</u>	<u># of Completers</u>	<u>Occupation</u>	<u>Median Annual</u>	<u>Mean Annual</u>
Mechanical Engineering-Related Technol./Technicians, Other	10	Management Occupations	\$89,855	\$110,862
Medical Assistant	122	Business and Financial Operations Occupations	\$55,600	\$67,127
Medical Insurance Coding Specialist/Coder	8	Computer and Mathematical Occupations	\$65,261	\$77,728
Medical Radiologic Tech./Technician	33	Architecture and Engineering Occupations	\$61,247	\$72,586
Medical Records Tech./Technician	22	Life, Physical, and Social Science Occupations	\$48,687	\$58,666
Music, General	0	Community and Social Services Occupations	\$35,034	\$41,364
Nursing (R.N. Training)	263	Legal Occupations	\$68,142	\$86,122
Occupational Safety and Health Tech./Technician	3	Education, Training, and Library Occupations	\$42,778	\$52,361
Occupational Therapy Assistant	71	Arts, Design, Entertainment, Sports, and Media Occupations	\$36,291	\$45,418
Operations Management and Supervision	26	Healthcare Practitioners and Technical Occupations	\$62,742	\$78,628
Parks, Recreation and Leisure Facilities Management	2	Healthcare Support Occupations	\$24,906	\$28,240
Pastoral Counseling and Specialized Ministries	0	Protective Service Occupations	\$33,446	\$41,079
Pastoral Counseling and Specialized Ministries, Other	0	Food Preparation and Serving-Related Occupations	\$17,855	\$19,717
Physical Therapy Assistant	22	Building and Grounds Cleaning and Maintenance Occupations	\$24,423	\$28,253
Pipefitting/Pipefitter and Sprinkler Fitter	9	Personal Care and Service Occupations	\$22,074	\$25,494
Political Science, General	0	Sales and Related Occupations	\$34,114	\$43,468
Psychiatric/Mental Health Services Technician	32	Office and Administrative Support Occupations	\$29,768	\$34,853
Recreational Therapy	0	Farming, Fishing and Forestry Occupations		
Religious Education	0	Construction and Extraction Occupations	\$43,412	\$51,570
Religious/Sacred Music	0	Installation, Maintenance, and Repair Occupations	\$40,341	\$47,726
Respiratory Therapy Technician	20	Production Occupations	\$34,614	\$41,549
Retailing and Retail Operations	14	Transportation and Material Moving Occupations	\$32,530	\$39,853
Social Work	0			
Surgical/Operating Room Technician	51			
Telecommunications Technology/Technician	2			
Theological and Ministerial Studies, Other	0			
Tool and Die Maker/Technologist	1			
Tourism Promotion Operations	5			
Veterinarian Assistant/Animal Health Technician	83			
Web Page, Digital/Multimedia and Information Resources Design	22			
Women's Studies	3			
Youth Ministry	0			

“Mean or average wages represent the arithmetic average of the reported wages for a given occupation. Median wages are those paid to workers at the 50 percentile – i.e. half the workers have wages greater than or equal to the median wage and half have wages lower than the median.




Source: Indiana Department of Education.
Indiana Department of Workforce Development,
Research & Analysis, July 2009.



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Serving...
Adams, Allen, DeKalb, Grant, Huntington,
Lagrange, Noble, Steuben, Wabash, Wells, and
Whitley Counties.

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 Below State Rate
 Same as State Rate - 10.4
 Above State Rate

The Indiana seasonally adjusted rate is 10.6%